

September 8, 2014

NSE / BSE

Dear Sirs,

Sub: Disclosure under Regulation 13(6) of SEBI (Prohibition of Insider Trading) Regulations, 1992

We refer to the provisions of Regulation 13(6) of the Securities and Exchange Board of India (Prohibition of Insider trading) Regulations, 1992.

In this regard, we wish to inform you that consequent to the allotment of 5,00,00,000 compulsorily convertible preference shares (CCPS) to M/s. Dynasty Acquisition (FDI) Ltd on 3rd September 2014, we have received intimations from the following:

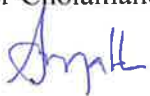
Disclosing party	Status	No. of shares	Regulation/Form
Dynasty Acquisition (FD) Ltd.,	Acquirer	5,00,00,000 CCPS of Rs.100/- each	13(1) / Form A
Tube Investments of India Ltd. (TII)	Promoter and Promoter Group	Total promoters holding: 8,28,07,068 equity shares of Rs.10/- each - The number of shares held by TII and Promoters and Promoter Group in CIFCL remains the same (since the CCPS do not carry any voting rights as on the date of allotment). However, there will be a change in the percentage of shareholding of TII and Promoters and Promoter Group in CIFCL, on conversion of the CCPS into equity (since voting right will be granted upon conversion into equity). Hence, the disclosure.	13(3) and 13(4A) / Form C & Form D

We enclose Form A, C & D in the prescribed format as required under Regulation 13(6) of SEBI (Prohibition of Insider trading) Regulations, 1992 towards the above transaction.

Kindly take the above on record.

Thanking you,

Yours faithfully,
For Cholamandalam Investment and Finance Company Limited



P Sujatha
Compliance Officer
Encl.: As above

Cholamandalam Investment and Finance Company Ltd.

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CIN - L65993TN1978PLC007576

FORM A
Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992
[Regulation 13 (1) and (6)]

Regulation 13(1) – Details of acquisition of 5% or more shares in a listed company

Name, PAN No. & address of shareholder with telephone number	Shareholding prior to acquisition	No. and percentage of shares /voting rights acquired	Date of receipt of allotment advice/ Date of acquisition (specify)	Date of intimation to Company	Mode of acquisition (market purchase/ public/rights/preferential offer etc.)	Shareholding subsequent to acquisition	Trading Member through whom the trade was executed with SEBI Registration No. of the TM	Exchange on which the trade was executed	Buy quantity	Buy value
1	2	3	4	5	6	7	8	9	10	11
Name: Dynasty Acquisition (FDI) Ltd PAN: AAFCD0860P Address: C/o Cim Fund Services Limited 33, Edith Cavell Street Port Louis, Mauritius	Nil	5,00,00,000 CCPS ¹	3-SEP-2014	5-SEP-2014	Preferential Allotment	Nil ²	N.A.	N.A.	N.A.	N.A.

Note:

1. Compulsorily Convertible Preference Shares (CCPS) of Rs.100/- each have been issued for tenor not exceeding 12 months and will be converted into 12,285,012 (One crore twenty two lacs eighty five thousand and twelve only) equity shares of face value of Rs.10/- each with a premium of Rs.397/- per share in accordance with the Securities and Exchange Board of India (Issue and Capital Disclosure Requirements) Regulations 2009.

2. CCPS being allotted to the Shareholder as of date of filing this Form A do not carry any voting rights. Appropriate filings will be made on conversion of CCPS into equity shares carrying voting rights.

Date: September 8, 2014

For Cholamandalam Investment and Finance Company Limited


P Sujatha
Compliance Officer



FORM C
Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992
[Regulation 13(3) and (6)]

Regulation 13(3) – Details of change in shareholding in respect of persons holding more than 5% shares in a listed company

Name, PAN No. & address of shareholders	Shareholding prior to acquisition/ sale	No. & % of shares/ voting rights acquired/ sold	Receipt of allotment advice/ acquisition of shares/ sale of shares specify	Date of intimation to company	Mode of acquisition (market purchase/ public/ rights/ preferential offer etc.)	No. & % of shares/ voting rights post-acquisition/ sale	Trading Member through whom the trade was executed with SEBI Registration No. of the TM	Exchange on which the trade was executed	Buy quantity	Buy value	Sell quantity	Sell value
Kindly refer annexure	82807068	*82807068/ 57.69%	3.9.2014	5.9.2014	NIL*	82807068/ 53.14%*	Nil	Nil	Nil	Nil	Nil	Nil

* The Company made an allotment of 5,00,00,000 compulsorily convertible preference shares (“CCPS”) on 3rd September 2014 in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, to M/s. Dynasty Acquisition (FDI) Ltd (“Allottee”). These CCPS do not carry any voting rights as of the date of allotment. There has been no acquisition or disposal of shares by CIFCL, Tube Investments of India Limited and other Promoters / Promoter Group. Upon conversion of CCPS into equity shares, there will be a change in the Promoters’ shareholding on account of dilution of share capital and grant of voting rights to the Allottee, and hence the disclosure.

Date: September 8, 2014

For Cholamandalam Investment and Finance Company Limited


P Sujatha
Compliance Officer



FORM D

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992 [Regulations 13(4), 13(4A) and 13(6)]

Details of change in shareholding held by ~~Director or Officer of a listed company and Director's dependents / Promoter or Person who is part of Promoter Group of a listed company~~ – Cholamandalam Investment and Finance Company Limited

<i>Name, PAN No. & Address of Promoter/ Person who is part of Promoter Group/ Director/Officer and Director's dependents</i>	<i>No. & % of shares/ voting rights held by the Promoter/ Person who is part of Promoter Group/ Director/ Officer and Director's dependents</i>	<i>Date of receipt of allotment advice/ ACQUISITION /sale of shares/voting rights</i>	<i>Date of intimation to Company</i>	<i>Mode of ACQUISITION (market purchase/ public/ rights/ preferential offer, etc.) /sale</i>	<i>No. & % of shares/ voting rights post ACQUISITION /sale</i>	<i>Trading member through whom the trade was executed with SEBI Registration No. of the TM</i>	<i>Exchange on which the trade was executed</i>	<i>Buy quantity</i>	<i>Buy value</i>	<i>Sell qty</i>	<i>Sell value</i>
Kindly refer annexure	82807068 equity shares representing 57.69%	3.9.2014	5.9.2014	The Company made an allotment of 5,00,00,000 compulsorily convertible preference shares ("CCPS") on 3-Sep-2014 in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, to M/s. Dynasty Acquisition (FDI) Ltd ("Allottee"). These CCPS do not carry any voting rights as of the date of allotment. There has been no acquisition or disposal of shares by Tube Investments of India Limited and other Promoters / Promoter Group. Upon conversion of CCPS into equity shares, there will be a change in the Promoters' shareholding on account of dilution of share capital and grant of voting rights to the Allottee, and hence the disclosure.	82807068/ 53.14%	Nil	Nil	Nil	Nil	Nil	Nil

Date: September 8, 2014

For Cholamandalam Investment and Finance Company Limited

Sujatha

P Sujatha, Compliance Officer

